



Hemenway Trust Company^{LLC}

Michael O'Leary CFA

Chief Investment Officer
d 603 913 8014
moleary@hemtrust.com



High net worth individuals, families and major institutional investors throughout New England have relied on Michael O'Leary for years. As a Chief Investment Officer with Hemenway Trust Company, Mr. O'Leary develops tailored investment solutions for our clients using the full spectrum of assets, including equities, bonds, cash and alternatives.

Before joining Hemenway Trust Company, Michael served as an Investment Officer with an investment management company. While there, he oversaw investment portfolios totaling \$450 million and advised on outside assets in excess of \$400 million. He began his career in the late-1990s as a Senior Analyst with a pension consulting firm and has extensive experience in asset allocation modeling, risk budgeting, performance analysis, and investment manager research.

Accolades

Chartered Financial Analyst

Community Involvement

Appalachian Mountain Club, President's Society

Mike O'Leary's Comments on Investment Options

"A major focus of my career is understanding my clients' investment priorities. So often this means understanding my clients' psychology, their families, their goals, their dreams and their fears. The best way to make informed investments is to become an informed colleague. I specialize in knowing the landscape of investment opportunities, and where these tools can best be applied to each client's investment situation."

Wealth Services

Investment
Management
Financial Planning
Individual Retirement
Accounts

Education

BA, University of
Massachusetts

Memberships

Boston Security Analyst
Society
CIMA Institute, Boston
Chapter